

FieldPulse⁺

Linking FieldPulse with Reece maX is simple!

Once set up you'll be able to search the entire Reece product catalogue with live pricing information and submit purchase orders direct to Reece without having to leave FieldPulse.

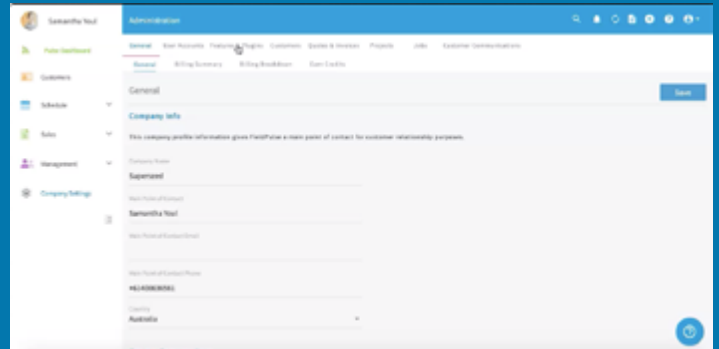
Part 1.

Enable the FieldPulse and maX integration in six simple steps.



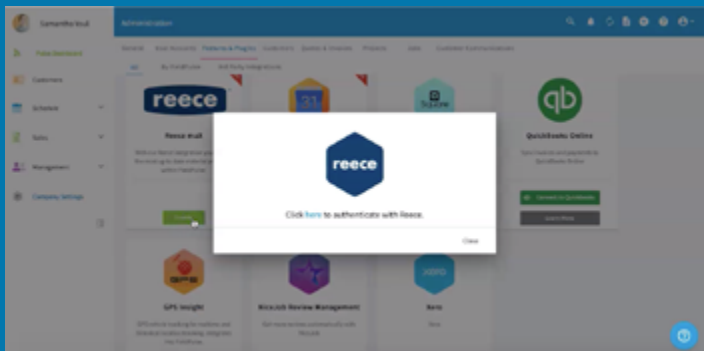
Step 1

Login to FieldPulse.



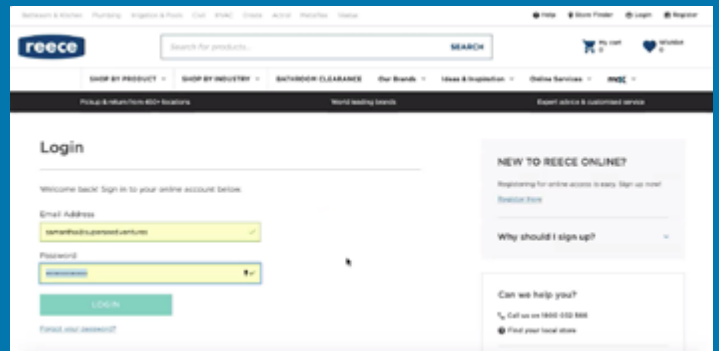
Step 2

On the left hand side menu click **Company Settings**, then from the top menu bar click **Features & Plugins**.



Step 3

Scroll down until you find the Reece maX integration and click **Enable**. In the pop up, click **Here** to authenticate with Reece.



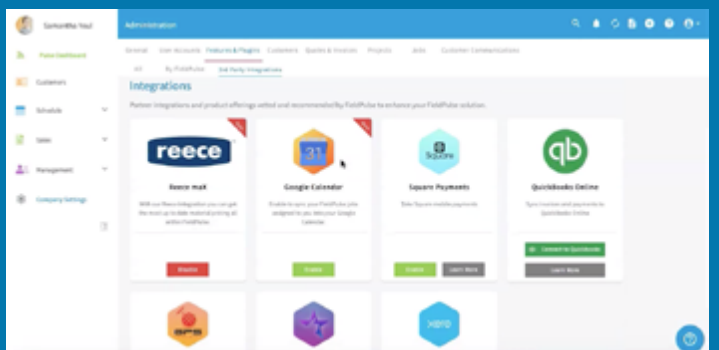
Step 4

You'll be redirected to maX. Enter your maX login details and click **Login**.



Step 5

Select your trade account and click **Connect**. Note, you'll need to be an Administrator on the maX account in order to complete this step.

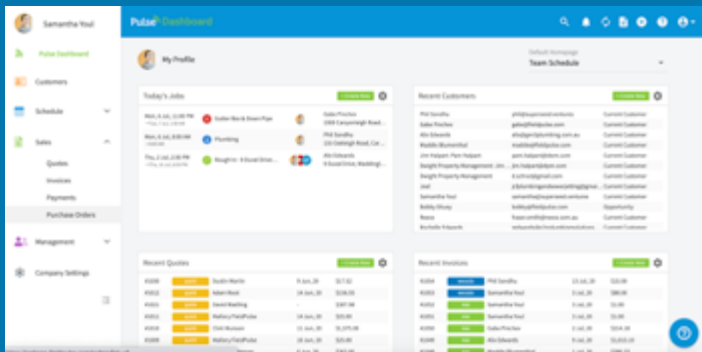


Step 6

Job done! The Reece maX integration is enabled and ready to use.

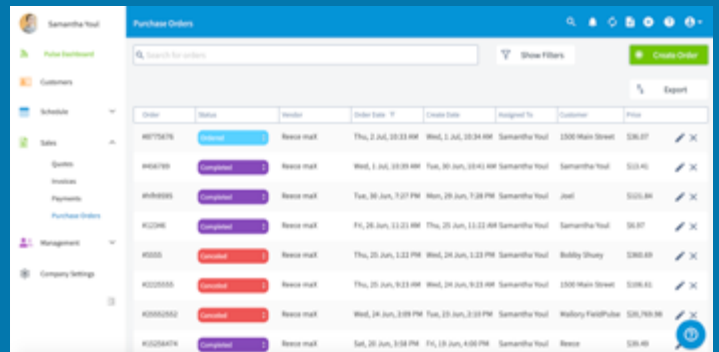
Part 2.

Once you've enabled the Reece integration on FieldPulse, the next thing you'll want to do is start sending your Purchase Orders through FieldPulse. Here are the steps on how.



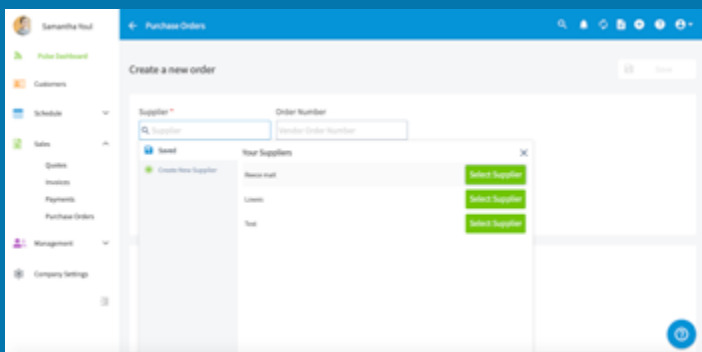
Step 1

Select **Purchase Orders** from the left-hand menu.



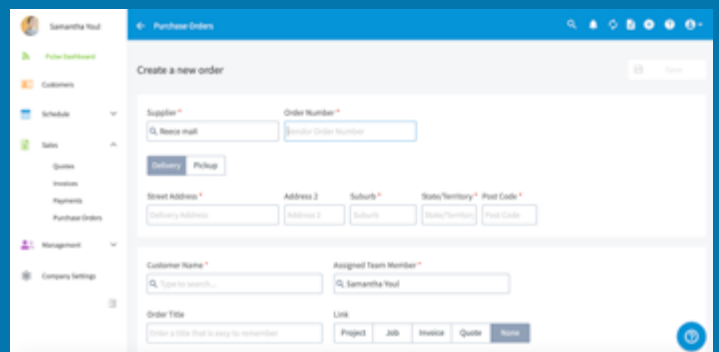
Step 2

This will open up all past and present purchase orders. To create a new one, click **Create Order** in the top right corner.



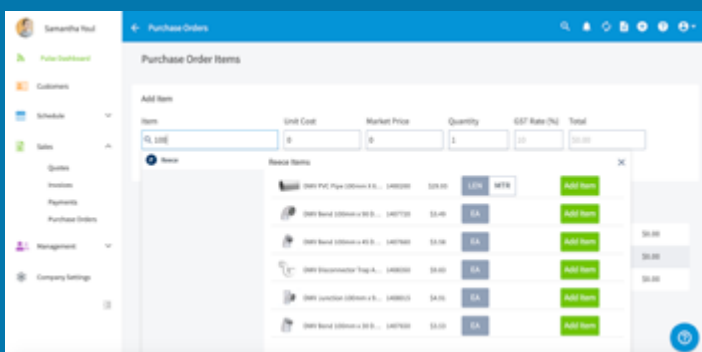
Step 3

Click in the Supplier box. You will see Reece maX as an option here. Click **Select Supplier**.



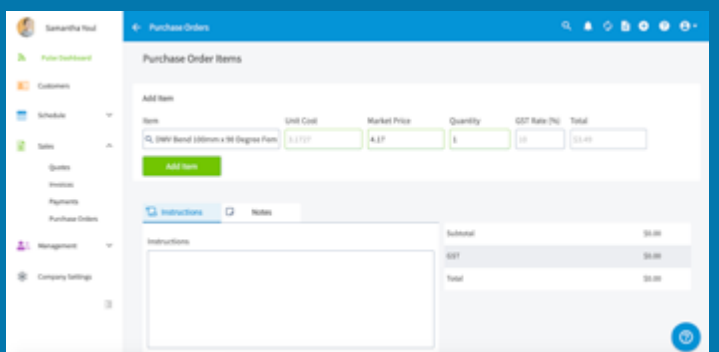
Step 4

Then fill in the details of the order. Type an **Order Number**. Select **Delivery** and enter an address, or **Pickup** from the closest Reece Branch.



Step 5

Start typing in the details of what product you are after. Enter at least three letters/numbers to access the Reece database. Then select **Add Item**.



Step 6

Select **Add Item** once more to save the details. You can repeat steps six and seven until all items are added.

Part 2.

The screenshot shows the 'Purchase Orders' form in the FieldPulse app. The 'Instructions' field is empty, and the 'Subtotal' is \$28.43. The 'Total' is \$28.43. A 'Save' button is at the bottom right.

Step 7

Enter any instructions to the Reece Branch here. Click **Save** when the purchase order is complete.

The screenshot shows the 'Purchase Order #1033' form in the FieldPulse app. The status is 'Draft'. The 'Expected Delivery At' is Tue, 7 Jul, 2020. The 'Expected Delivery Time' is 08:00. The 'Date Received' is 'Select a date...'. The 'Payment Status' is 'Unpaid'. The 'Supplier' is 'Reece Plumb'. The 'Order Number' is '1439629'. The 'Pickup Address' is '2044 Sanderson Road, Carnegie, PA, 15106'. The 'Customer' is 'Samantha Yout'. The 'Assigned Team Member' is 'Samantha Yout'. The 'Order Title' is 'Samantha Yout Order for 1439629'. The 'Job' is '2044 Sanderson Road, Carnegie, PA'.

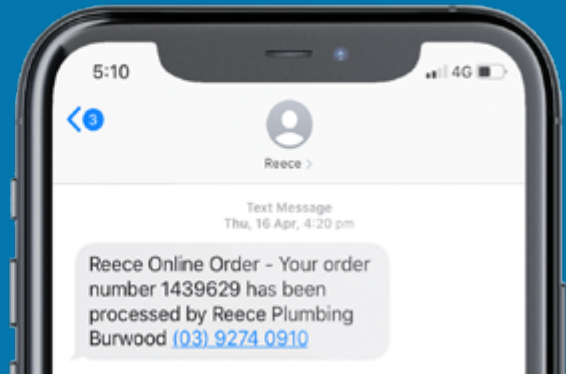
Step 8

The purchase order will be saved as a draft. When you're happy, simply click **Order**.

The screenshot shows the 'Purchase Order #1033' form in the FieldPulse app. The status is 'Pending'. A green pop-up message says 'Your order has been purchased from Reece. Your order will be ready for pickup in 24 hours.'

Step 9

The status will update to Pending and you will see a pop up advising when your products will be read/delivered.



Step 10

Reece will send a confirmation text and you will be able to track the order in the maX app. delivered.